

## NEW ACCOUNT INFORMATION



**Welcome to Opus Bank.** We realize your time is very important. To make the most of your brief wait, please take a minute to fill out the information below. This will allow us to serve you quickly and efficiently once we meet with you.

When you return these forms to use, we will need to see a form of identification to complete your account opening process. Please have your driver's license or other form of identification ready.

### Primary Account Holder

First Name	Middle Initial	Last Name	Social Security Number
Street Address	City	State	ZIP Code
Email Address	Birth Date		
Cell Phone	Home Phone		
<input type="checkbox"/>	Driver's License Number & Issuing State	Issue Date	Expiration Date
I.D. Verification			
Mailing Address (If Different from Street Address)	City	State	ZIP Code
Employer	Occupation	Work Phone	
		<input type="checkbox"/>	<input type="checkbox"/>
Mother's Maiden Name	Would you like a Check Card? Yes No		

### Secondary Account Holder

First Name	Middle Initial	Last Name	Social Security Number
Street Address	City	State	ZIP Code
Email Address	Birth Date		
Cell Phone	Home Phone		
<input type="checkbox"/>	Driver's License Number & Issuing State	Issue Date	Expiration Date
I.D. Verification			
Mailing Address (If Different from Street Address)	City	State	ZIP Code
Employer	Occupation	Work Phone	
		<input type="checkbox"/>	<input type="checkbox"/>
Mother's Maiden Name	Would you like a Check Card? Yes No		



## Change direct deposits

To arrange your Opus Bank direct deposit, please complete this form and give it to your pay provider.

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**Please deposit my check(s) as indicated below directly into:**

Opus Bank  
2828 Colby Avenue  
Everett WA 98201

Opus Bank routing and transit number: 325171148

My Opus Bank account number

|\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_|

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Phone number: \_\_\_\_\_

Date: \_\_\_\_\_

Type of check:

Employer Payroll

Supplemental Security Income

Social Security

V.A. Comp or Pension

Civic Service Retirement

Railroad Retirement

Other: \_\_\_\_\_

If you have questions, please contact Opus Bank's service center at 800-326-8787.



## Change automatic payments

To arrange your Opus Bank automatic payments, please complete this form and give it to your payee(s).

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**Please change my existing authorization(s).**

**Transfer automatic payment(s) from my previous bank to the following bank and account number:**

Opus Bank  
2828 Colby Avenue  
Everett WA 98201

Opus Bank routing and transit number: 325171148

My Opus Bank account number

|\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_| |\_|

Payee: \_\_\_\_\_

Account number: \_\_\_\_\_

Amount: \_\_\_\_\_

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Phone number: \_\_\_\_\_

Date: \_\_\_\_\_

If you have questions, please contact Opus Bank's service center at 800-326-8787.



## Close your old account

To close your old checking account, please complete this form and give it to the bank providing your previous checking account.

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**To Whom It May Concern:**

Please close the following account # \_\_\_\_\_ and send a check for the remaining balance to the address below. If you have any questions, please let me know. Thank you.

Day phone number: \_\_\_\_\_

Evening/cell phone number: \_\_\_\_\_

Date: \_\_\_\_\_

Account signer name: \_\_\_\_\_

Account signer signature: \_\_\_\_\_

Street address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Account signer name: \_\_\_\_\_

Account signer signature: \_\_\_\_\_

Street address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

If you have questions, please contact Opus Bank's service center at 800-326-8787.